

# Registration Form

August 5, 2021  
#722

Financial Management Basics for Small Utilities

Location:  
**Clarion Hotel**  
815 N. Pottstown Pike  
Exton, PA 19341  
Chester County

One Registration per person please!

**Please provide the best contact information in case of class cancellation or changes.**

Attendee Name: \_\_\_\_\_

PA DEP Client ID (if applicable): \_\_\_\_\_ Attendee E-Mail: \_\_\_\_\_

System/Company: \_\_\_\_\_

Attendee Cell Phone: \_\_\_\_\_ Fax: \_\_\_\_\_

Address:  Home  
 System/Company \_\_\_\_\_

City: \_\_\_\_\_ State: \_\_\_\_\_ Zip: \_\_\_\_\_

## PAYMENT:

Check (payable to PRWA)

Invoice Me:  Home  System/Company

Credit Card:  Personal Card  Company/Business Card

AmEx  Discover  Visa  MasterCard

Card Number: \_\_\_\_\_

Exp Date (mm/yy): \_\_\_\_\_ CVC (3 or 4 Digit # on card): \_\_\_\_\_

Card Billing Zipcode: \_\_\_\_\_

Name on Card (Please print): \_\_\_\_\_

Signature: \_\_\_\_\_

PRWA Member?  Yes  No

### Attendance cost per person:

\$130 for PRWA Members

\$175 for Non-Members

Amount Due:

\$ \_\_\_\_\_

## THE PRWA PROMISE

If you're not 100% satisfied with the training class for any reason, we will give you a refund!

[WWW.PRWA.COM/PROMISE](http://WWW.PRWA.COM/PROMISE)

To register by FAX or MAIL:

FAX: (814) 353-9341

MAIL: 138 W. Bishop St., Bellefonte PA 16823

EMAIL: [TRAINING@PRWA.COM](mailto:TRAINING@PRWA.COM)

EMAILING REGISTRATIONS: EMAIL IS INHERENTLY INSECURE. CREDIT CARD INFORMATION SHOULD NOT BE EMAILED OR SEND IN AN ATTACHMENT.

## Questions?

Call (800) 653-7792 ext. 107 or 108

#722

## Financial Management Basics for Small Utilities

### 6 WATER AND WASTEWATER CONTACT HOURS

Nothing is as important to a community's public health and economic development as its infrastructure; and two of the main components of strong infrastructures are the water and wastewater systems. Every system must have three primary capabilities to effectively protect an adequate water supply and an environmentally safe wastewater operation; managerial ability, financial resources and technical expertise. This course is designed to address how to manage and control the systems financial capability as set forth by the U.S. Environmental Protection Agency (EPA). The financial health of utility can mean the difference between success and failure. A system cannot be financially viable if they do not know how to handle the monies involved in the operation of the business.

### Topics to be covered:

- Revenues & Rate Setting
- Basic Rate Setting Principles
- Evaluating Small System Rates
- General Overhead Allocation
- Minimum Reserve Levels
- Accounting and Bookkeeping
- Budgeting
- Case Studies
- Planning
- Business Plans
- Asset Management
- Capital Improvement Planning
- Audits

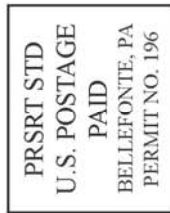
### PRWA Training Event Safety

The safety of our attendees is of utmost importance. Fully vaccinated Trainers & Attendees can choose not to wear masks.

However, PRWA Training sites are private facilities with their own rules. PRWA is subject to their masking rules & Covid policies while using their facility.

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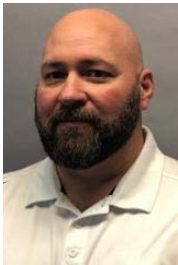


# Financial Management Basics for Small Utilities

**Class Time:** 8:00 am - 3:30 pm

**Registration:** 7:30 am

*Lunch and materials provided with your  
registration*



**Instructor:**  
**Jason Opferbeck**

Jason has 13 years of experience with the Labor's Union installing water and wastewater lines, building pump stations, and treatment facilities for water and wastewater systems. He was Public Works Superintendent for 14 years; managing water, sewer and highway departments and setting annual budget parameters. Jason currently holds IIA, IIB, C and D NYS Water Licenses, and he completed the Water Treatment Plant Operations Course. He is President and Owner of RAFA Systems, Inc. which specializes in manufacturing remote control, monitoring, and communications systems for water and wastewater facilities, along with a simplified GIS and asset management system that ties it all together.

**pa** rural water  
*Association*

138 West Bishop Street  
Bellefonte, PA 16823  
800-653-7792

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